

Planting The Seeds For a Secure Future

Sarasota Financial Forum
Sponsored by ACE



You probably take care of your physical health by going to the gym or taking a daily walk. But what about the health of your financial assets?

The older we get, the more important financial fitness becomes. Several fall courses will help you get a handle on some important issues in this area.

Our Financial Forum can help you invest wisely, retire gracefully, and navigate the tax landscape with ease, all under the knowledgeable guidance of Joe Walsh.

Here is the line-up of fall courses:

10/7 - Getting Your Affairs in Order (\$35)

10/10 & 11/14 - Social Security Crash Course (\$25)

10/18 & 11/8 - Solving the Puzzle of Medicare (\$29)

10/23 - Investing 101 (\$25)

10/26 - Transition to Retirement (\$25)

10/30 - Aging & Its Financial Implications (\$25)

11/1 - Estate Planning 101 (\$25)

11/2 - The Current Tax Landscape (\$25)

11/6 - Planning for Health Care in Retirement (\$25)

11/9 - Investing Mistakes & How to Avoid Them (\$25)

11/13 - Philanthropic Endeavors: Smart Charitable Giving Strategies (\$25)

For the full schedule, [click here](#).

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4748 Beneva Road

941-361-6590

ace-sarasota.com